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*Counsel for the Official Committee
of Unsecured Creditors of Motors Liquidation Co.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
	:	Case No.: 09-50026 (REG)
MOTORS LIQUIDATION COMPANY., <i>et al.</i> ,	:	
f/k/a General Motors Corp., <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	
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OFFICIAL COMMITTEE OF UNSECURED	:	
CREDITORS OF MOTORS LIQUIDATION	:	
COMPANY, <i>et al.</i> ,	:	
Plaintiff,	:	
v.	:	Adversary Proceeding No. _____
	:	
UNITED STATES DEPARTMENT OF THE	:	
TREASURY, EXPORT DEVELOPMENT	:	
CANADA,	:	
Defendants.	:	
-----	X	

PLAINTIFF'S RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Plaintiff, the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession in these chapter 11 cases (collectively, the "**Debtors**"), by its undersigned counsel, Kramer Levin

Naftalis & Frankel LLP, affirms that the committee has no parent corporation and there is no publicly-held corporation that owns 10% or more of its stock.

Dated: New York, New York
June 7, 2011

Respectfully submitted,

KRAMER LEVIN NAFTALIS & FRANKEL LLP

By: /s/ Robert T. Schmidt

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